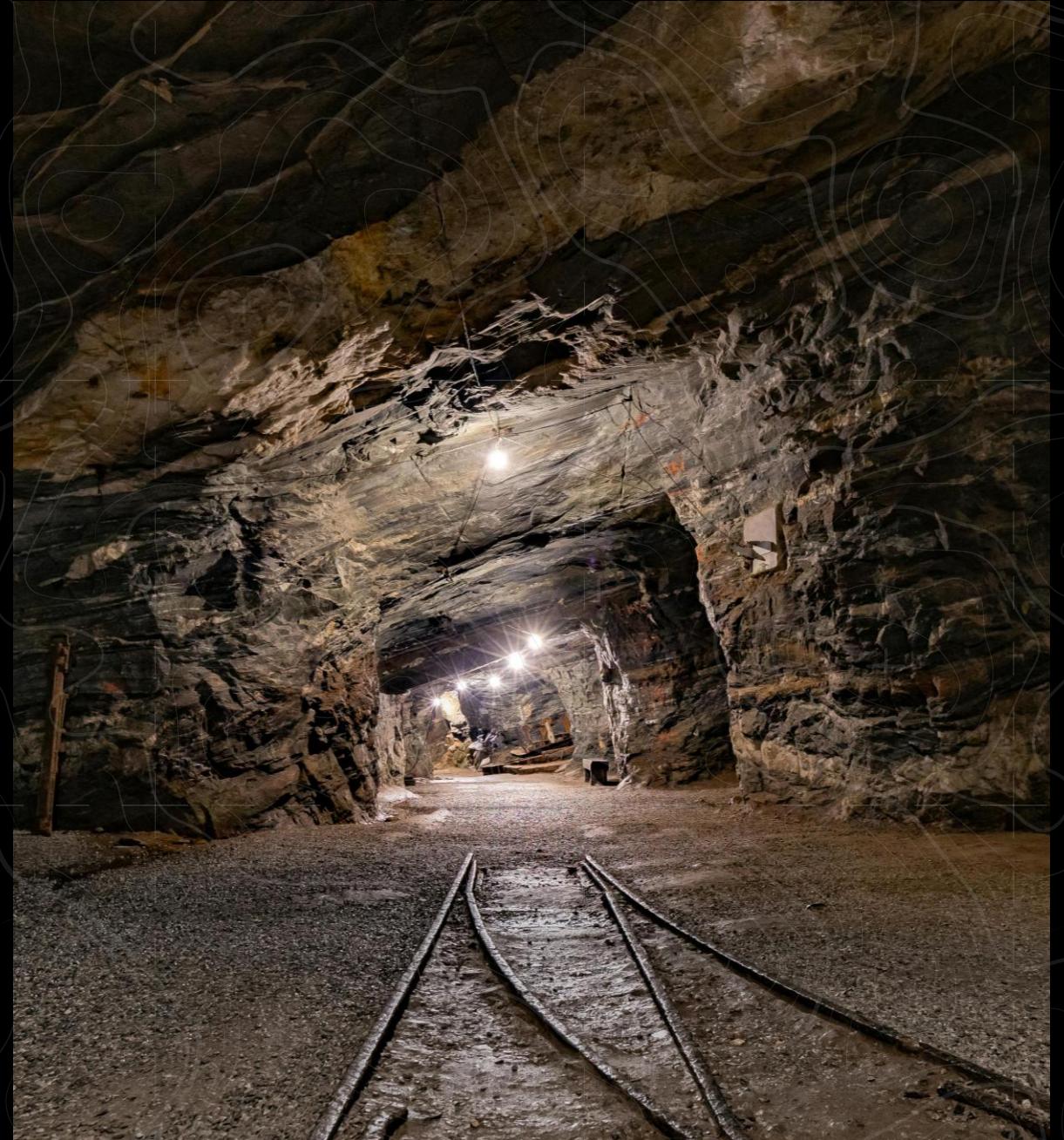


LINEAR
MINERALS CORP

**TARGETING CRITICAL
MINERAL PROJECTS TO
SUPPLY FUTURE DEMAND**

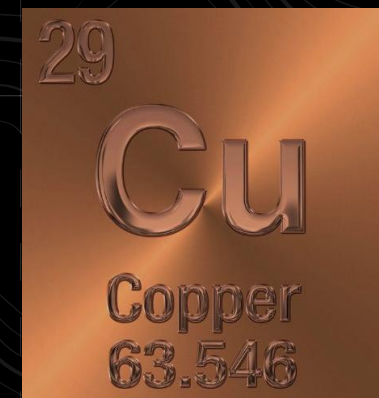
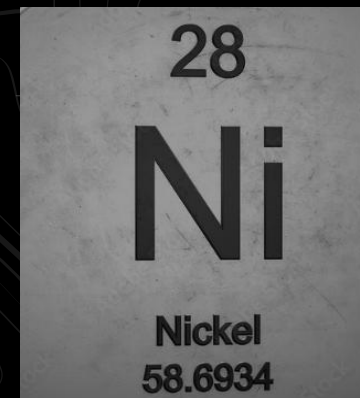
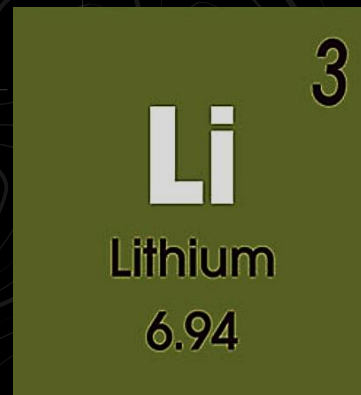
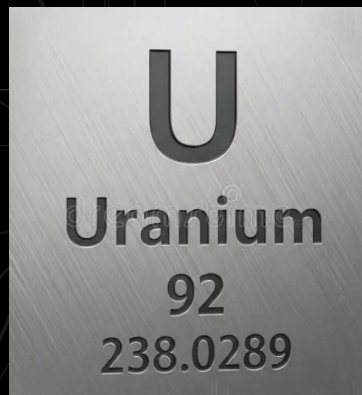
CSE: LINE





Focused on Critical Minerals

Linear Minerals Corp is aggressively advancing a high-impact portfolio of critical metals projects vital to electrification and supply chain security, including uranium, lithium, copper, and nickel. Controlling more than 35,000 hectares of highly prospective ground in Quebec—one of the world's premier mining jurisdictions—the Company is strategically positioned to capitalize on surging demand for these materials. Our flagship asset, the Augustus Lithium Property, sits immediately adjacent to an active lithium-producing mine, placing it in the heart of proven mineralization and underscoring its potential to become a significant contributor within the Company's expanding growth pipeline





Powering the Future

Elements like **uranium, lithium, copper, and nickel** are rapidly emerging as pillars of the 21st-century energy economy. As nations accelerate net zero goals, these materials are becoming the backbone of clean energy systems—from batteries that store renewable power, to the electric grids that distribute it, and the reactors that generate stable, carbon-free baseload electricity.

Over the next few decades, demand for these critical elements will surge as technology, population growth, and sustainability imperatives converge. Global electrification, AI and electric mobility require massive increases in power generation and transmission capacity.

Supply chain vulnerability, geopolitical concentration of production and competition for access is intensifying. **Securing domestic and allied sources of uranium, lithium, copper, and nickel will not only drive economic advantage but also define national resilience, energy independence, and technological sovereignty in a rapidly evolving global marketplace.**



U

Uranium

92

238.0289

Lac Marion

Quebec is becoming the center of Uranium exploration with advanced projects like ISO Energy's (NYSE:ISOU) Matoush and Dieter Lake. As a jurisdiction the province offers great mining infrastructure, political support, and a recognized excellent regulatory framework for mineral projects and mining.

The Lac Marion Uranium Property consists of 49 mineral claims, in two claim blocks that cover over 27.5 square kilometers near Mont Laurier in southwestern Québec.

The property sits about 65 km northeast of Mont Laurier and approximately 250 km north-northeast of Ottawa, Ontario and is readily accessible via paved and gravel roads.



Lac Marion Project
Exceptional accessibility and infrastructure

Lac Marion Uranium

A total of 5 Uranium showings have been discovered on the Project area.

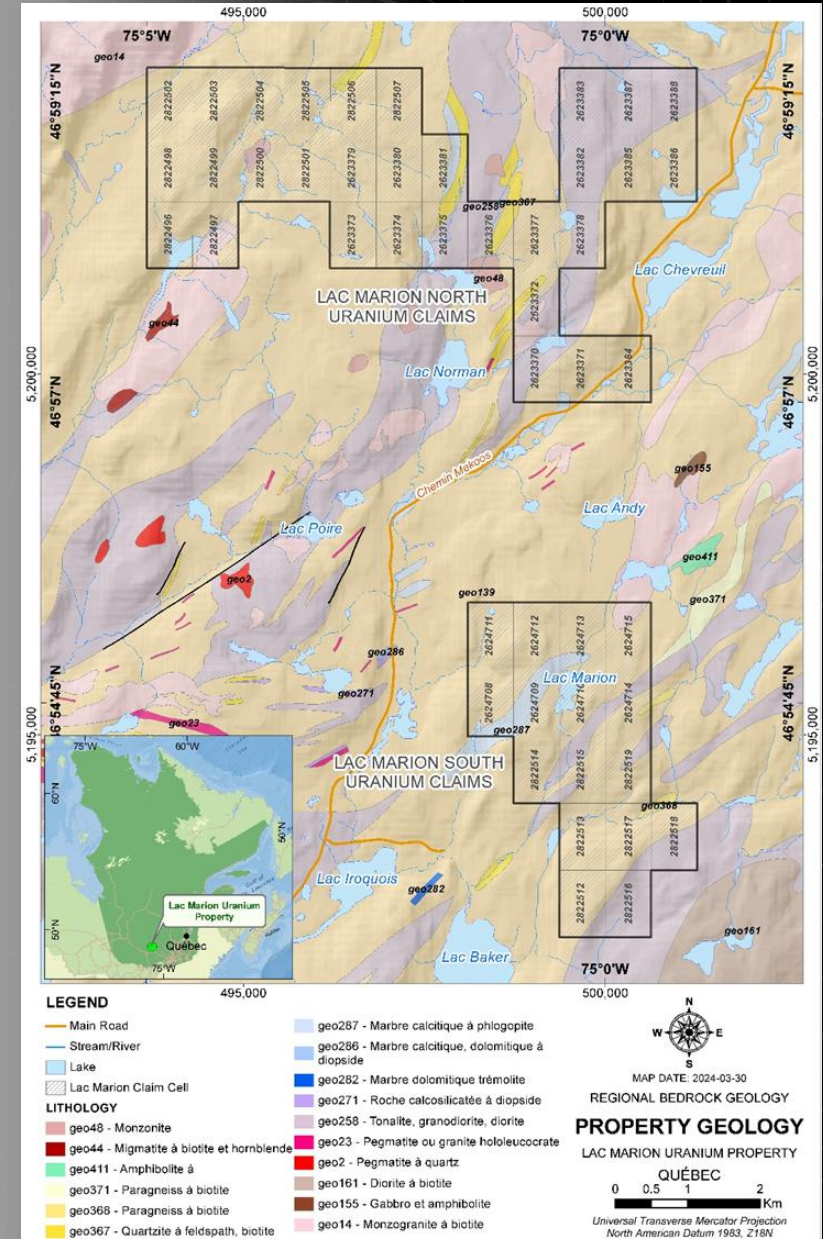
The property is considered to hold potential for uranium, thorium and Rare earth element mineralization. The geology is underlain by metamorphic pegmatite, paragneiss, quartzite and granitic rocks favorable for uranium and other elements. Historical exploration data shows the presence of uranium in drill holes and in surface outcrops.

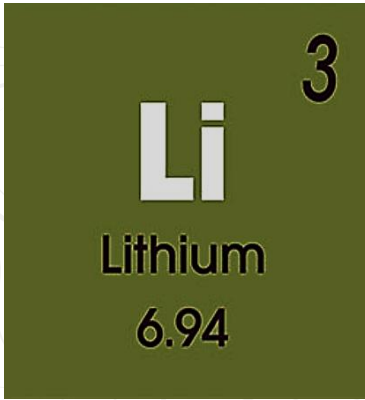
During July-August 2024, Linear carried out a short work program of scintillometer-based prospecting and grab sampling on the Property. The work identified additional targets on the northern claim block compared to the southern. 28 samples were collected and the laboratory assays are discussed below:

Uranium oxide (U3O8) values returned were in the range of 10ppm to 4,630ppm with six of the samples having U3O8 values greater than 1,000ppm. For comparison, the inferred grade at Matoush Uranium deposit is approx. 4,400ppm U3O6.

Rare Earth Elements (REE): Total rare earth elements (TREE) are in the range of 302 ppm to 1,009 ppm, light rare earth elements (LREE) are in the range of 60.06 to 512.11 ppm, and heavy rare earth elements (HREE) are in the range of 11.28 ppm to 625.66 ppm.

Linear is very encouraged with these first results and plan to make efforts to located the historic drill hole locations that reported U3O8 intersections.





The Augustus Lithium Project

The Augustus Lithium Project is directly adjacent to the **North American Lithium ('NAL') mine claim area**. The mine is operated by Elevra Lithium (Nasdaq:ELVR) with the area supported by exceptional infrastructure: year-round road networks, railway, electricity and water; all less than 35 kms from the mining town of Val'dor.

Several large clusters of Li Spodumene-bearing pegmatites have been identified that occur both to the west and east of NAL within the very same geologic setting as those of the NAL mine.

Recent drilling efforts have increased mine resources from 87.9 MT @1.13% Li₂O to now 95 MT @1.15% Li₂O*. As well, exploration drilling has revealed new lithium bearing pegmatite bodies west of the mine toward the claim boundary with Linear.

**source Aug 27, 2025 Elra news release*

Caution: The information regarding NAL is taken from the publicly available sources and the Company has not been able to independently verify the information contained. The information is not necessarily indicative of the mineralization on the Augustus Property.



NAL Mineral Resources*

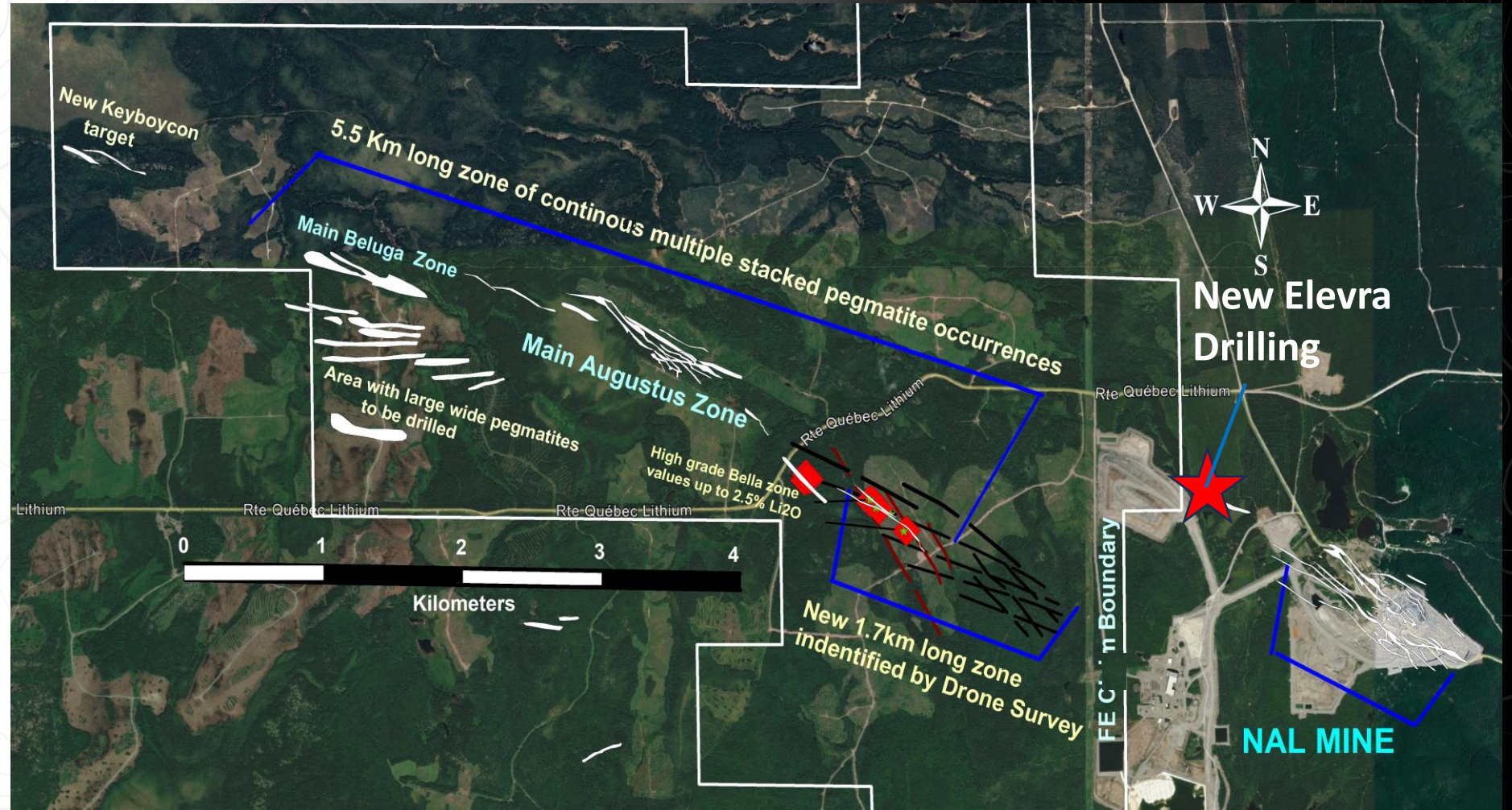
2025 JORC Estimate

Resource Classification	Method	Tonnes (Mt)	Li ₂ O Grade (%)	Cut-off Grade (%)
Measured	Open Pit	76.2	1.17	0.60
Inferred	Open Pit	8.6	1.13	0.60
Indicated	Underground	–	–	–
Inferred	Underground	10.3	1.02	0.70
Total		95.0	1.15	

Project-Wide Li Targets

Exposed pegmatite bodies of the Augustus and NAL area are displayed in white irregular shapes on this satellite image.

Several phases of sampling, drilling and geophysics have now greatly expanded the original Augustus find to over 5kms with several new zones discovered by geologic mapping and detailed drone borne geophysical surveys.



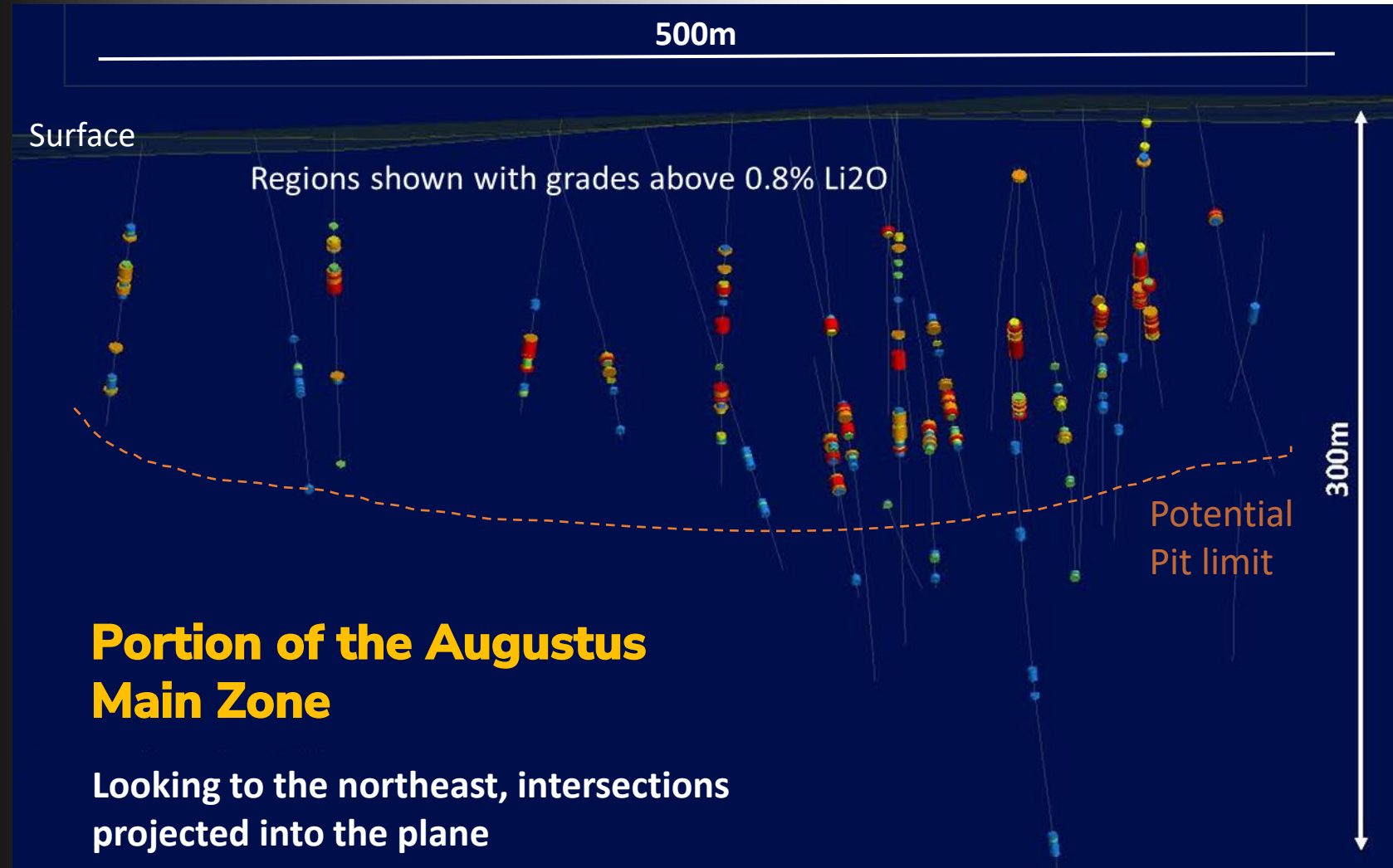


Resource Building

Drilling at the central zone of Augustus has been successful in reliably intersecting lithium-bearing pegmatites from the surface along a strike length of over 800m to a depth of 300m. Grades encountered by assays in this zone are >0.8% Li₂O.

Work is ongoing in applying a 3D framework that will assist to build a compliant inferred resource at the Augustus main zone.

Caution: Linear has not yet completed a 43-101 resource as additional drilling is required. Work to-date suggest an open pit may represent a possible method for exploitation of the area.





Augustus Exploration Highlights

FE's high successful exploration across Augustus has included prospecting, geologic mapping, geophysics, grab and detailed channel sampling as well as a diamond drill program of over 16,000 meters to date.

Best surface trench result included

14m

of 1.6% Lithium oxide in channel sampling

Drill results have included

83m

Thick zone of pegmatite in core

Drill results have included

23m

of 1.29% Lithium oxide from 126m depth

Independent advanced metallurgical test work and report at the site resulted in

85%
recovery

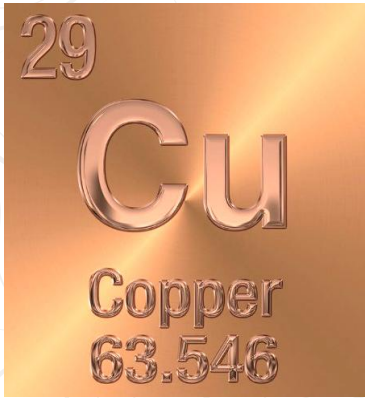
and

production of a
6.08%
Lithium concentrate

Program consistently intersected pegmatites which are still

OPEN ALONG STRIKE AND DEPTH

Across the project

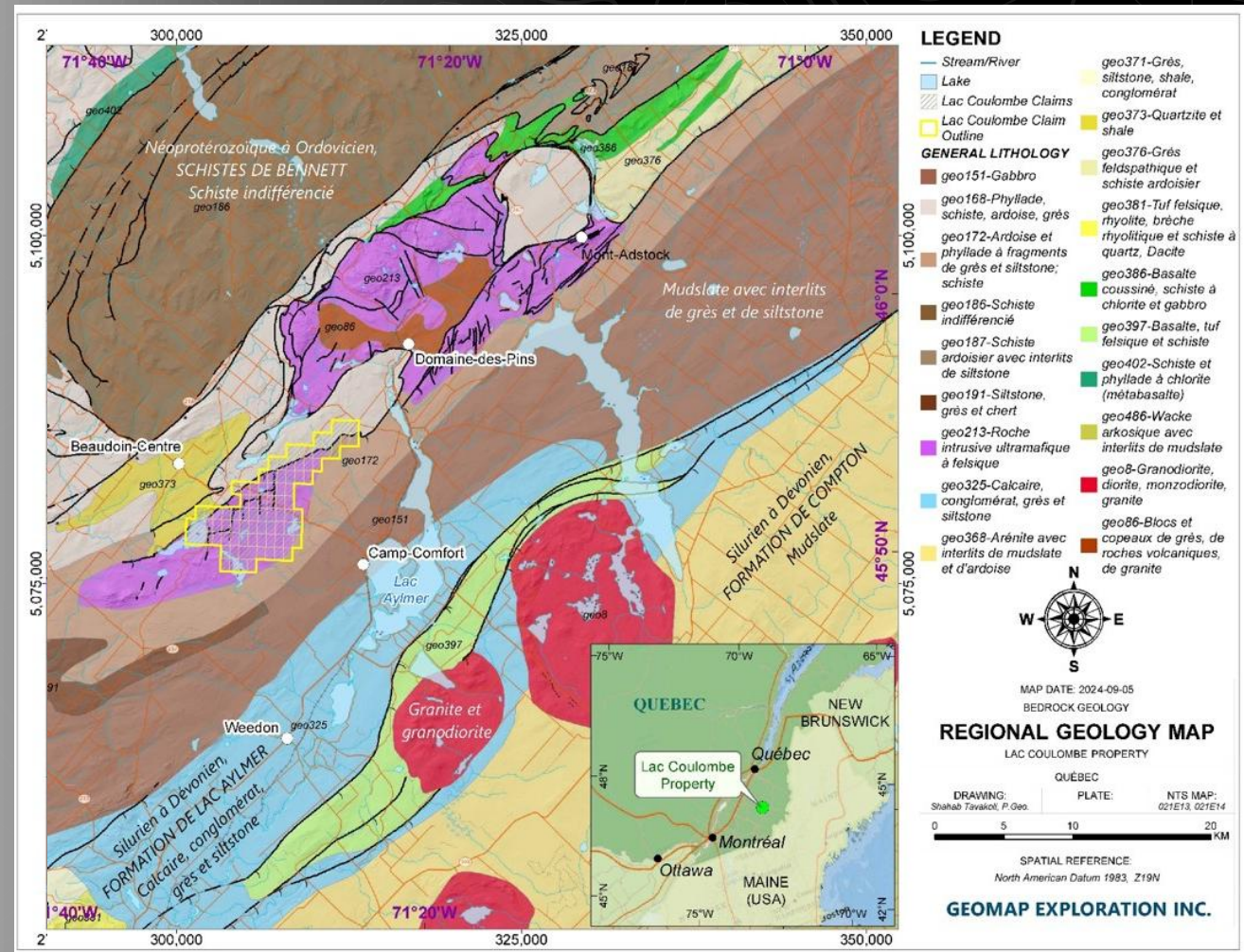


Lac Coulombe

Lac Coulombe project consists of 89 mineral claims covering approximately 5,336 hectares, just 100 kilometers south of Quebec City. The property benefits greatly from excellent infrastructure, access, and historical exploration results.

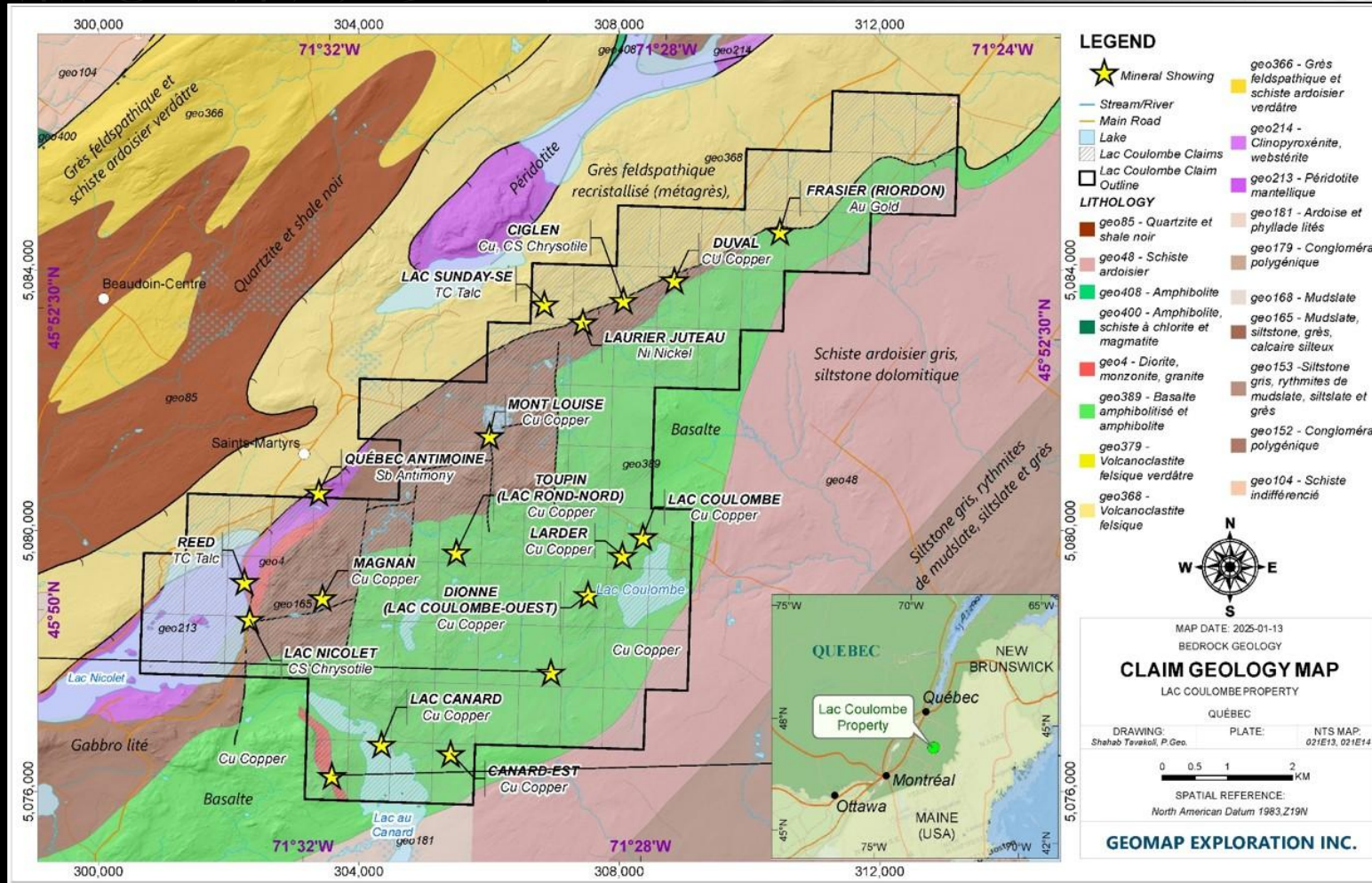
The area is located within a northeast-southwest Cambro-Ordovician ophiolite complex (old ocean crust). The volcanic rocks transition upward from mafic to felsic and are overlain by several sedimentary formations. The property has numerous mineral showings and supports several potential mineral deposit models, including:

- **Volcanogenic Epigenetic Stockwork – Copper, Zinc, Lead**
- **Syntectonic Shear Zone Mineralization - Gold**
- **Volcanogenic Massive Sulphides (VMS) – copper, zinc, nickel**



**Regional Geology
Lac Coulombe Project**

Lac Coulombe



Within the large property there are several historical copper, gold, and nickel showings where previous operators have conducted ground prospecting, sampling with a few areas experiencing small drill campaigns.

Recent sampling by Linear revisited a select number of prominent showings in order to check historic results:

High grade copper results were found within the central **Toupin showing** with assays revealing copper values ranging **0.5 parts per million (ppm) to 211,000 ppm (21.10% Cu)**. A sample from this area returned 48.2 ppm silver.

The La Coulombe showing returned highly anomalous gold and silver values with some samples returning 0.114 ppm to 1.518 ppm gold; and 0.01 to 9.53 ppm silver.

In the northern area of the project the Laurier Juteau Ni Showing returned 1,730 ppm Ni.

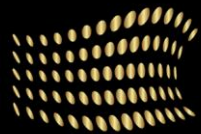
The Lac Coulombe Project boasts a number of mineral showings mainly aligning along NE-SW structural trends



Critical Mineral Project Portfolio:

<p>U Uranium 92 238.0289</p>	<p>Li³ Lithium 6.94</p>
<p>²⁹ Cu Copper 63.546</p>	<p>28 Ni Nickel 58.6934</p>

- Linear has an exceptional portfolio that cover a valuable suite of critical mineral projects in one of the world’s leading mining jurisdictions.
- The flagship Augustus project covers the same geologic formations that host the adjacent North American Lithium mine owned and operated by Elevra Lithium which is currently the only Li spodumene producer in Quebec.
- Recent sampling on both the Uranium and Copper-Nickel projects have uncovered highly prospective results.
- New work is being planned that will serve to follow up on both the extend of the high-grade zones at the Augustus Lithium project as well as the high grades encountered at Lac Coulombe and Lac Marian.



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Capital Structure

Linear Minerals Corp | CSE: LINE

Stock Listing

CSE: LINE

OTC-QB

LINMF

WKN

A2J C89

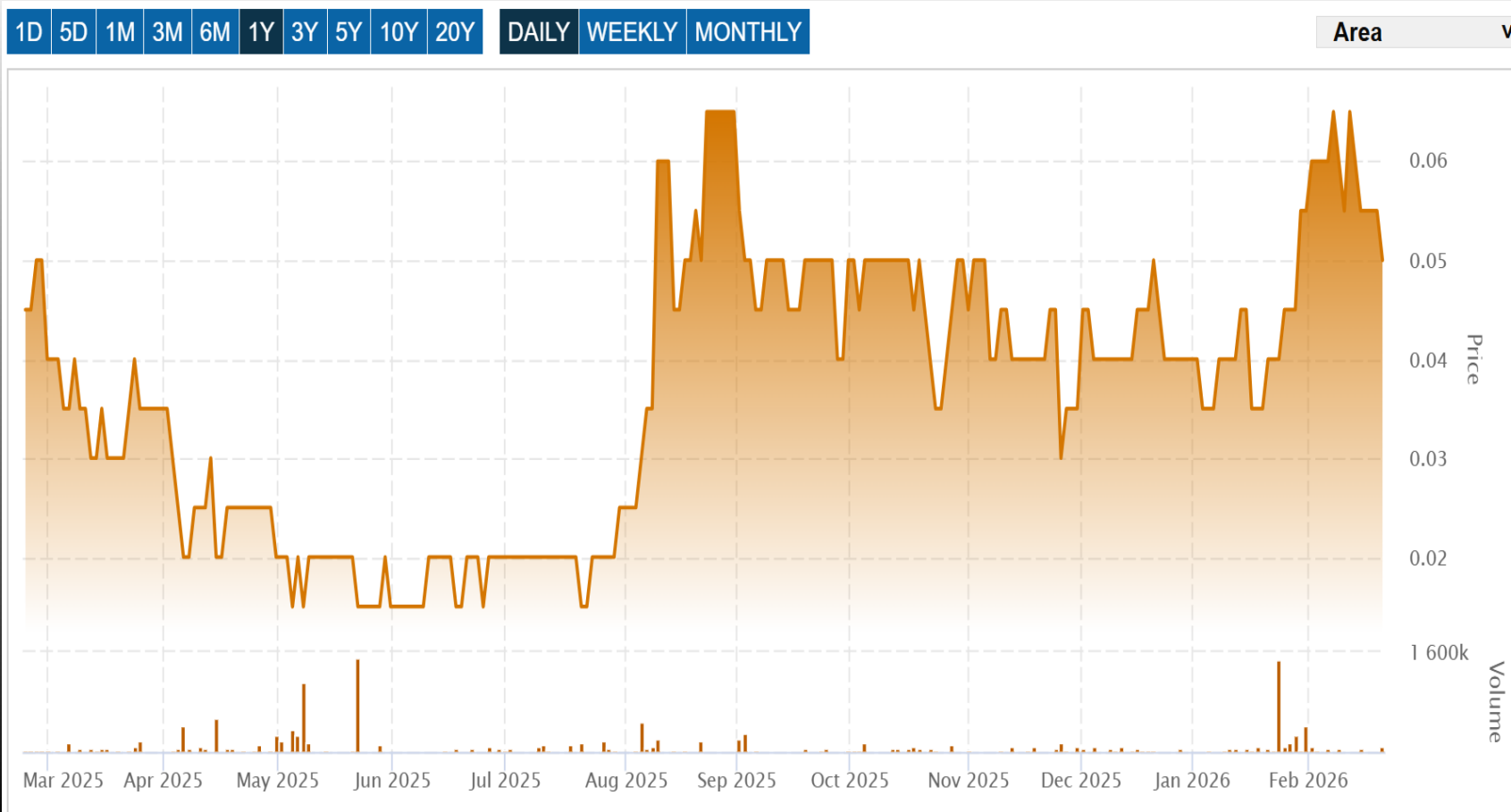
Shares Outstanding

84,335,286

Fully Diluted

97,558,971

Historic Chart: Feb 20 2025 to Feb 20 2026





Management & Directors

Gurminder Sangha

CEO & Director

Mr. Sangha has over 20 years of experience in the capital markets sector, focusing on small-cap mineral exploration and technology companies. As a Board member of various publicly traded companies, he has led initiatives related to corporate finance, business development and corporate governance. Mr. Sangha holds an MBA from Cornell University.

Jodie Gibson

Director

P. Geo

Mr. Gibson is an geologist with over 15 years mineral exploration experience throughout the North American Cordillera from Alaska to Mexico. In 2020 Mr. Gibson was awarded the Yukon prospector of the year. Jodie was project manager of Underworld Resources Inc. which discovered and defined the Golden Saddle and Arc deposits that were sold to Kinross in 2010 for \$139-million. Mr. Gibson holds a BSc degree and a MSc degree from Indiana State University and is a member of the Association of Professional Engineers and Geoscientists of British Columbia.

Jurgen Wolf

CFO & Director

Mr. Wolf has served in numerous management roles of publicly traded companies for over 25 years, he owned and operated pre-cast concrete factories in Calgary and Vancouver, and from 1982 to 2002 he operated and owned J.A. Wolf Projects, Ltd., a commercial construction company

Craig Alford

Director

P. Geo

Mr. Alford holds both a Bachelor of Science (Hons) and a Master of Science in Geology. He is a registered Professional Geoscientist (P.Ge) in Ontario and is a Qualified Person, as defined under National Instrument 43-101. Mr. Alford has vast world-wide mineral exploration experience which has included senior positions for several large mining companies including, Zijin Mining Group, China Railway, and Teck Mining Ltd.

Jason Grewal

Director

Mr. Grewal is a solicitor in England and Wales and admitted as an attorney in the state of New York. He has studied law at the London School of Economics and holds a law degree from the University of London, an LLM in international business law from the IE Law School in Madrid and an MSc in global finance from Cass Business School in London.

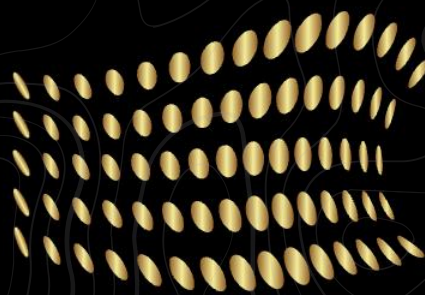


Cautionary Statement

This presentation includes certain statements that may be deemed "forward-looking statements." All statements in this presentation, other than statements of historical facts, that address events or developments that Linear Minerals Corp. (the "Company") expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although the Company might believe the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include results of exploration activities may not show quality and quantity necessary for further exploration and exploitation of minerals deposits, market prices, and continued availability of capital and financing, permitting and other approvals, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. All forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.


Afzaal Pirzada, P.Geo., Geological Consultant of the Company, and a "Qualified Person" for the purposes of National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information contained in this presentation.



LINEAR MINERALS CORP

CONTACT US

Suite 2421, 1055 West Georgia Street
Vancouver, BC, V6E 3P3

 info@linearminerals.com

CSE: FE